



CHOOSING A PATH FORWARD

in a Changed World

2021 Virtual
Midyear Conference
March 22-25, 2021

CANADIAN TRACK SESSIONS

All times reflected in ET

MONDAY, MARCH 22

1:45 PM - 3:00 PM

Canada's Fall Economic Statement & Budget 2021 – Tax Policy Update

Steve Saunders, Moderator | *ATCO Ltd.*
Albert Baker | *Deloitte LLP*
Patrick W. Marley | *Osler, Hoskin & Harcourt LLP*
Craig Maurice | *Torys LLP*
Anthony V. Strawson | *Felesky Flynn LLP*

TUESDAY, MARCH 23

12:30 PM - 1:45 PM

Canada Revenue Agency Roundtable

Josephine L. Scalia, Moderator | *TEI Vice President for Canadian Affairs | Nestlé Health Science*
Costa Dimitrakopoulos | *Director General, Income Tax Rulings Directorate
Legislative Policy and Regulatory Affairs Branch, Canada Revenue Agency*
Danielle Lafèche | *Director General, Excise and GST/HST Rulings Directorate
Legislative Policy and Regulatory Affairs Branch, Canada Revenue Agency*
Alexandra MacLean | *Director General, International and Large Business Directorate
Compliance Programs Branch, Canada Revenue Agency*

2:45 PM - 4:00 PM

Canadian Case Law Update

Patricia Likogiannis, Moderator | *Vice Chair, TEI's Canadian Income Tax Committee
General Motors of Canada Company*
Monica E. Biringer | *Osler, Hoskin & Harcourt LLP*
Edwin G. Kroft, Q.C. | *Bennett Jones LLP*
Simon Proulx | *KPMG Law LLP*

6:30 PM - 7:30 PM

The Canada Border Services Agency's CARM Project

Brian Moul, Moderator | *Vice Chair, TEI's Canadian Commodity Tax Committee | BC Hydro & Power Authority*
Richard Lavoie | *Director, CARM Business Delivery Division, Assessment and Revenue Management Branch
Canada Border Services Agency*
Sylvain Golsse | *EY Law LLP*
Joy Nott | *KPMG LLP*
Goran Vragovic | *Regional Director General, Greater Toronto Area Region, Canada Border Services Agency*

WEDNESDAY, MARCH 24

1:45 PM - 3:00 PM

Current and Concerning Trends in CRA Audits and Appeals

Sue Wooles, Moderator | *BMO Financial Group*
Patrick L. Lindsay | *PwC Law LLP*
Martha L. MacDonald | *Torys LLP*
Steve Suarez | *Borden Ladner Gervais LLP*

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THURSDAY, MARCH 25

10:00 AM - 11:15 AM

KEYNOTE SPEAKER

Canadian Tax Policy in Focus: A Conversation with Shawn Porter

Kurtis L. Bond, Moderator | *Chair, TEI's Canadian Income Tax Committee | ConocoPhillips Canada*

Shawn D. Porter | *Associate Assistant Deputy Minister (Legislation), Tax Policy Branch
Department of Finance Canada*

3:45 PM - 5:00 PM

Canadian Commodity/Sales Tax Update, Including Marketplace/Non-Resident Vendors

Don Mills, Moderator | *Chair, TEI's Canadian Commodity Tax Committee | Canopy Growth Corporation*

Zvi Halpern-Shavim | *Blake, Cassels & Graydon LLP*

Randall Ian Schwartz | *PwC Law LLP*

David D. Robertson | *EY Law LLP*

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